

Date: April 29, 2024

To,
The General Manager,
Department of Corporate Services,
BSE Ltd.

P.J. Towers, Dalal Street,
Fort, Mumbai- 400 001

To,
The Manager,
Listing Department,
**National Stock Exchange of India
Limited**

Exchange Plaza, Bandra-Kurla Complex,
Bandra (East), Mumbai - 400051

Ref: BSE Scrip Code: 533941 and NSE Symbol: THOMASCOTT

Dear Sir/ Madam,

Sub: Reconciliation of Share Capital Audit Report under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for quarter ended March 31, 2024

Dear Sir/ Madam,

With reference to the Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, as amended, please find enclosed Reconciliation of Share Capital Audit Report for the quarter ended March 31, 2024 issued by M/s. Kothari H. & Associates, Practicing Company Secretaries.

This is for your information and record.

Thanking You,

Yours faithfully,

For THOMAS SCOTT (INDIA) LIMITED

Rashi Bang
Company Secretary

Encls: As stated above



RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1. For Quarter Ended : 31st March 2024
2. ISIN : INE480M01011
3. Face Values : Rs. 10/-
4. Name of the Company : THOMAS SCOTT (INDIA) LIMITED
5. Registered Office address : 50, Senapati Bapat Marg, Kewal Industrial Estate, Lower Parel (West), Mumbai, Maharashtra - 400013
6. Correspondence address : 405-406, Kewal Industrial Estate, Senapati Bapat Marg, Lower Parel (W), Mumbai - 400 013.
7. Telephone & Fax No. : Tel No.: 022-66607969
Fax No.: 022-66607970
8. Email Address : thomasscott@banggroup.com
investor.tsil@banggroup.com
9. Names of the Stock Exchanges where the Company's securities are listed : BSE Limited
National Stock Exchange of India Limited

	Number of Shares	% of Total Issued Capital
10. Issued Capital	9795219	100.00%
11. Listed Capital	8463719	86.40%
12. Held in Dematerialised form in CDSL	1981885	20.23%
13. Held in Dematerialised form in NSDL	6433866	65.68%
14. Physical	47968	0.49%
15. Total No. of Shares (12+13+14)	8463719	86.40%

16. Reasons for difference, if any, between (10 & 11), (10 & 15), (11 & 15) : The company has allotted 706500 equity shares as on 22.01.2024 and 625000 equity shares as on 20.02.2024 and the listing for both the allotments were pending as on 31.03.2024.

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars	No. of Shares/ Warrants	Applied / Not Applied for listing	Listed on Stock Exchanges	Whether Intimated to CDSL	Whether Intimated to NSDL	In- principal approval pending for SE
Conversion of 706500 warrants into Equity shares as on 22.01.2024	706500	Applied	BSE & NSE	Yes	Yes	NA
Conversion of 625000 warrants into Equity shares as on 20.02.2024	625000	Applied	BSE & NSE	Yes	Yes	NA

* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

****However, the Company has received listing approval for the 706500 equity shares and 625000 equity shares allotted in the Quarter as on 05.04.2024 and 19.04.2024 respectively.***

18. Register of Members is updated (Yes/No) : YES
If not, update upto which date
19. Reference of previous quarter with regards to : N. A.
excess dematerialization shares, if any.
20. Has the Company resolved the matter : N.A.
mentioned in Point No. 19 above in the
current quarter? If not, reasons why?
21. Mentioned the total no. of requests, if any,
confirmed after 21 days and the total no. of
requests pending beyond 21 days with the :
reasons for delay :
- | Total No. of Demat Requests | No. of Requests | of No. of Shares | Reasons for delay |
|-------------------------------|-----------------|------------------|-------------------|
| Confirmed after 21 days | Nil | Nil | Nil |
| Pending for more than 21 days | Nil | Nil | Nil |
22. Name, Telephone & Fax No. of the Compliance : **Mrs. Rashi Bang, Company Secretary**
Officer of the Company
Tel No.: 022-66607965
Fax No.: 022-66607970
23. Name, Address, Tel.& Fax No., Regn. No. of the : **M/s. Kothari H. & Associates**
Auditor.
Company Secretaries,
208, 2nd Floor, BSE Building, Dalal Street, Fort
Mumbai -400 001
Tel No. 022-46012011
24. Name, Address, Tel. & Fax No. of the : **M/s. K Fin Technologies Private Limited**
Common agency for share registry work.
Selenium Tower B, Plot 31-32, Gachibowli,
Financial District, Nanakramguda,
Serilingampally, Hyderabad - 500 032
Tel: 040 6716 2222
Fax: 040 2300 1153
25. Any other details that the auditor may like to : N. A.
provide. (e.g. BIFR Company, delisting from
SE, Company changed its name etc.)

For Kothari H. & Associates
Company Secretaries
(Peer Review Certificate No. 5312/2023)

Hitesh Kothari
C.P. NO.26758
UDIN: F006038F000219900

Place: Mumbai
Date: 23.04.2024